

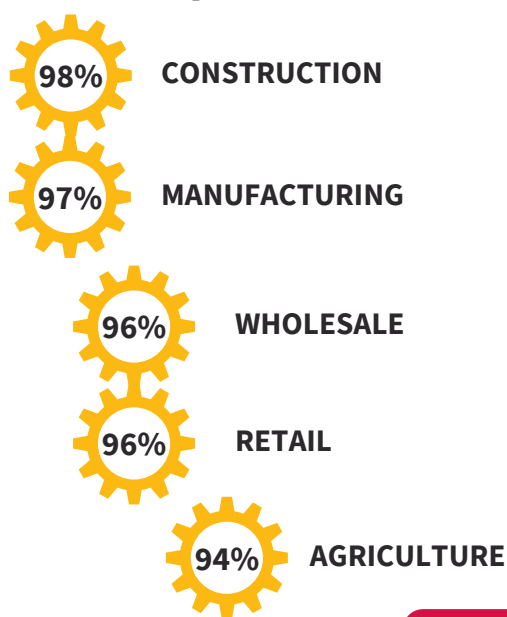
Small businesses and their supply chain issues: Winter 2022 outlook



89%

of small businesses are impacted by supply chain challenges, and about 39% are significantly impacted

Most impacted sectors:



Top 3 supply chain impacts facing businesses owners²

Increased prices of their goods/services



Delays in receiving shipments



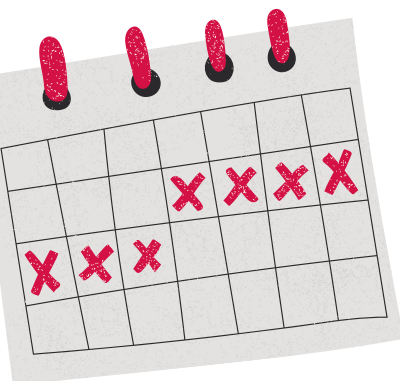
Cost of shipping to customers has increased



By sector:
 93% MANUFACTURING
 91% WHOLESALE
 88% CONSTRUCTION

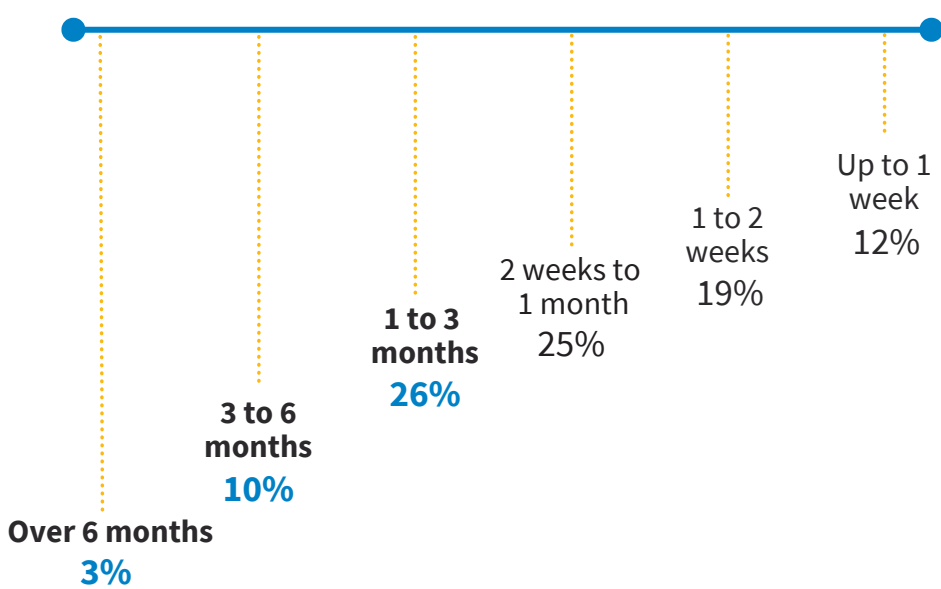
90% WHOLESALE
 87% RETAIL
 87% MANUFACTURING

78% WHOLESALE
 70% MANUFACTURING
 61% NATURAL RESOURCES¹

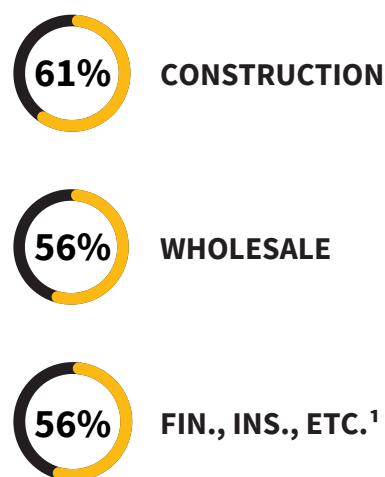


Business owners are not receiving shipments on time^{2,3}

39% of business owners are waiting more than a month for shipments⁴



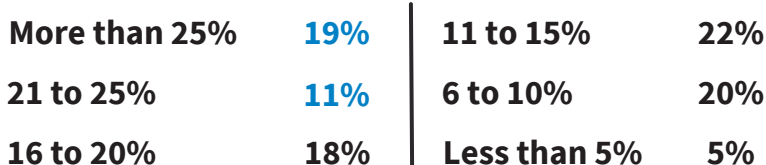
Sectors experiencing shipping delays of more than a month



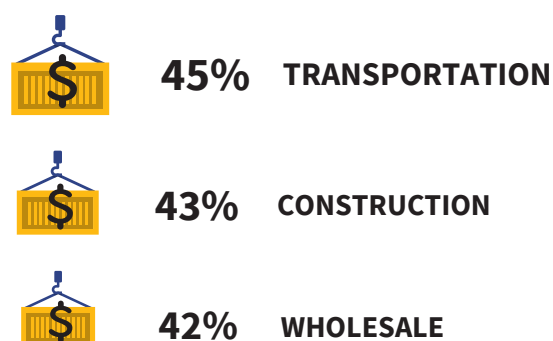
Supply chain snags lead to rising costs for businesses²

30%

of business owners have seen their business's costs increase by more than 20% due to supply chain issues⁴



Sectors with greatest share of businesses experiencing an increase in costs over 20%



Source: CFIB, Your Voice - February 2022 survey. Based on 4,001 responses from business owners across Canada.

Notes: 1) Small sample, use with caution.
 2) Only includes respondents that indicated they are slightly, moderately or significantly affected by supply chain challenges.
 3) Only includes respondents that indicated they had delays in their shipments.
 4) Percentage of respondents who answered "Don't know/Unsure" is not displayed.

